



PRESS RELEASE

ADDENDUM TO THE PRESS RELEASE OF FEBRUARY 28TH, 2018 - "HEALTH ITALIA SPA: INCREASE OF SUBSCRIBED CAPITAL, THE FLOAT RISES TO 23.38%"

ADDENDUM TO PRESS RELEASE OF FEBRUARY 23RD, 2018

Addendum to the press release of February 23rd, 2018 Health Italia S.p.A. the PMI innovative company quoted on the AIM Italia market points out that the increase of its percentage of shares in Basis S.p.A. to 99.96% occurred in the following manner:

- Up to February 28th February, 2017, Health Italia S.p.A. held shares in Basis S.p.A. of a nominal 53,737, equal to 0.98% of Basis S.p.A.'s shares;
- On 28th December 28th, 2017 Health Italia S.p.A. directly acquired nominal 1,241,176 Euros, equal to 21.89% of Basis S.p.A.'s capital.

With the operation of increase in share capital with the conferment, Health Italia advises that on 23rd February, 2018 Basis S.p.A. shares were conferred for a total nominal amount of Euro 4,353,693.50 equal to 76.82%.

As a result of the conferment, shares were issued at a nominal value of Euro 1.00 to the equivalent of 1,953,426 shares for a counter value of € 4.64 per share.

As of today, following the above operations Health Italia S.p.A. holds a percentage of Basis S.p.A. shares of a nominal value of Euro 5,648,606.50, equal to 99.66%.

This press release is available on the Health Italia S.p.A. website www.healthitalia.it

***Health Italia S.p.A.** is an Italian Company which operates in the market for the promotion of integrated and replacement healthcare and supplies innovative services, for the Italian market, for the improvement of quality and accessibility of health services to individuals through the dissemination of the principles of mutuality, the promotion of*

www.healthitalia.it

Health Italia S.p.A.

Via di Santa Cornelia, 9 – 00060 – Formello (RM), Italy
Registered in the special section "Innovative PMI" of the Business Registry
VAT No. 08424020967 – R.E.A. n. RM-1395079 – Share Capital € 14.324.956,00
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*an enlarged social base and to membership of Mutual Aid Societies and related health subsidies. In addition, the company supplies training and professional consultancy to Health Funds, Health Care Funds and above all Mutual Aid Societies. Finally, the Health Italia Group is active in the Flexible Benefits market through companies (corporate customers) and the supply of health services within its own structures aimed at a retail Clientele. **Health Italia S.p.A. has achieved the qualification of (Innovative PMI) by the Rome Chamber of Commerce.***

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