



PRESS RELEASE

Notification of variation of share capital

Formello (RM), Italy, March 6th, 2018 - Health Italia S.p.A., the innovative PMI Company quoted on the AIM Italia market and one of the great independent realities of the Italian market which operate in integrative medicine advises the new composition of the share capital after the deposition at the Rome Business Register of a total of 1,953,426 ordinary shares of a nominal value of Euro 1.00 each, in accordance with article 2444, clause 1 of the Italian Civil Code. The shares were assigned through the issue of shares in kind, by conferring shares to the Companies to which the increase was reserved and held shares in the share capital of Basis SpA (refer to the press releases of February 23rd and 27th, 2018)

Listed below is the new composition of the share capital (entirely underwritten and released) following the above deposition in the form required by model T.1 of the Regulations for Issuers:

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euros	Shares	Nominal value per share	Euros	Shares	Nominal value per share
Total of	14.324.956,00	14,324,956.00	1.00	12.371.530,00	12,371,530.00	1.00
Ordinary shares	14.324.956,00	14,324,956.00	1.00	12.371.530,00	12,371,530.00	1.00

Listed below are the updated shareholdings on the basis of the information available to the Issuer as a result of the subscriptions to the increase of capital:

Shareholders	Number of shares	% of share capital
Sorgiva Holding S.r.l.	5,643,759	39.4%
NSSF Malta 1	1,865,836	13.03%
PFH S.r.l.	1,391,623	9.71%
Azionisti <5% con lock up	2,074,125	14.48%
Mercato	3,349,613	23.38%

This press release is available on the Health Italia S.p.A. website www.healthitalia.it

www.healthitalia.it

Health Italia S.p.A.

Via di Santa Cornelia, 9 – 00060 – Formello (RM), Italy
Registered in the special section “Innovative PMI” of the Business Registry
VAT No. 08424020967 – R.E.A. n. RM-1395079 – Share Capital € 14.324.956,00
info@healthitalia.it – healthitalia@legalmail.it



Health Italia S.p.A. is an Italian Company which operates in the market for the promotion of integrated and replacement healthcare and supplies innovative services, for the Italian market, for the improvement of quality and accessibility of health services to individuals through the dissemination of the principles of mutuality, the promotion of an enlarged social base and to membership of Mutual Aid Societies and related health subsidies. In addition, the company supplies training and professional consultancy to Health Funds, Health Care Funds and above all Mutual Aid Societies. Finally, the Health Italia Group is active in the Flexible Benefits market through companies (corporate customers) and the supply of health services within its own structures aimed at a retail Clientele. **Health Italia S.p.A. has achieved the qualification of (Innovative PMI) by the Rome Chamber of Commerce.**

For further information:

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