



PRESS RELEASE

HEALTH ITALIA SPA SIGNED A LETTER OF INTENT TO PURCHASE DI PHYSIO DIDAKTIKA SOC. COOP.

Roms, July 31st, 2018

Health Italia S.p.A. advises that it has signed a letter of intent with Physio Didaktika Società Cooperativa to examine in depth the possible purchase of at least 51% of its shares.

We inform you that, following approval by the respective administrative boards, **Health Italia S.p.A., the innovative PMI quotes on the AIM Italia market**, one of the main independent realities operating in the Italian integrated healthcare market (“Health Italia”) and **Physio Didaktika Società Cooperativa** (“Physio Didaktika”) have signed a non-binding letter of intent to examine in depth the possible purchase by Health Italia of the majority of shares in Physio Diktat and to take over control for the purpose of integrating its own business model and system of offers for the expansion of services aimed at the wellbeing and care of individuals and families.

The letter of intent contains an exclusive commitment concerning the operation of the purchase until September 17th, 2018

During this period Health Italia intends carrying out the necessary in-depth examinations, as well as the usual evaluations and due diligence for accounting, legal fiscal and business purposes. The closing date is scheduled for September 30th, 2018.

Physio Didaktika Società Cooperativa is a Company that is active in the production and sales of devices and products for wellbeing and cosmetics and is also the owner of the “Dolomitika” brand and the technological knowhow of the devices.

The **Health Italia Group** successfully operates in the Integrated Healthcare sector with a net group equity of 25.39 million Euros at the end of 2017 and a network of professionals committed to guaranteeing the more than 350,000 clients access to health services aimed at completing and supplementing the service offered by the National Health Service.

This press release is available on the Health Italia S.p.A. website www.healthitalia.it

Health Italia S.p.A. is an Italian Company which operates in the market for the promotion of integrated and replacement healthcare and supplies innovative services, for the Italian market, for the improvement of quality and accessibility of health services to individuals through the dissemination of the principles of mutuality, the promotion of an enlarged social base and to membership of Mutual Aid Societies and related health subsidies. In addition, the company supplies training

Health Italia S.p.A.

Via di Santa Cornelia, 9 – 00060 – Formello (RM), Italy

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14.324.956.00



and professional consultancy to Health Funds, Health Care Funds and above all Mutual Aid Societies. Finally, the Health Italia Group is active in the Flexible Benefits market through companies (corporate customers) and the supply of health services within its own structures aimed at a retail Clientele. **Health Italia S.p.A. has achieved the qualification of (Innovative PMI) by the Rome Chamber of Commerce.**

For further information:

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