

HEALTH ITALIA S.P.A.

FORM FOR THE DISTRIBUTION OF THE EXTRAORDINARY DIVIDEND IN KIND

by assigning 16 Rebirth S.p.A. shares (ISIN IT0005624827) for each No. 1 HEALTH ITALIA (ISIN IT0005585861) share held

Dear

Depository intermediary

I undersigned _____

born _____ on _____ C.F. _____

residing at _____ in _____

telephone n. _____ e-mail address _____

[fill in in the case of a legal entity]

as legal representative

of Company _____

with registered office in _____ (____), Via _____ n. _____

tax code / VAT n. _____, registered at _____

of the Register of Companies at _____

NOTING THAT

- a) the Shareholders' Meeting of Health Italia S.p.A. ("**Health Italia**" or the "**Company**"), held on April 17, 2025, approved, inter alia, the proposal to distribution of a second tranche of extraordinary dividend in kind, through the free allotment of Rebirth S.p.A. ("**Rebirth**") shares according to the ratio of no. 16 Rebirth Shares for each no. 1 HEALTH ITALIA (ISIN IT0005585861) share held on the Record Date;
- b) to each shareholder of Health Italia, Rebirth shares are allotted at the value of € 1.80 resulting from the Opinion, Rebirth Shares subject to distribution will be subjected to a **restriction of unavailability** for the period of 24 months from the date of issue of the decision to admit them to trading on Euronext Growth Paris, and therefore until 30 January 2027, and will be marked with the ISIN code IT0005624827;
- c) the distribution of the extraordinary dividend in kind will with the ex- dividend date of coupon No. 2 from HEALTH ITALIA shares (ISIN IT0005585861) on 19 May 2025, record date 20 May 2025 and payment date 21 May 2025;
- d) the distribution of the extraordinary dividend contributes to the taxable income of the recipient to the extent of its legal status and, where applicable, will be subjected to withholding tax in accordance to Article 27(2) of Presidential Decree 600/73. In this case, the shareholders benefiting from the dividend in kind who wish to collect it, will be required to advance It to the mandated intermediaries the sums necessary for the payment of the taxes due, expressly authorising their bank to withdraw the sums, it being understood that in default the dividend in question cannot be collected.

IRREVOCABLY DECLARES

with reference to the distribution of Rebirth Shares (ISIN IT0005624827) as an extraordinary dividend to which will be entitled to the record date:

[tick the relevant box]

- ☐ to **ACCEPT** the extraordinary dividend in kind;
- ☐ to **WAIVE** the extraordinary dividend in kind and, therefore, authorises the Intermediary to return to Health Italia all Rebirth Shares to which it is entitled;

in case of acceptance

ALSO DECLARES

- ☐ *[tick only in the case of a natural person]* to authorise the Intermediary to debit the sums necessary for the payment of taxes due, by reason of its legal status, pursuant to and for the purposes of Article 27(2) of Presidential Decree 600/73;
- ☐ that by reason of its legal status ⁽¹⁾, the distribution is not subjected to withholding tax pursuant to Article 27(2) of Presidential Decree 600/73;

FINALLY DECLARES

- to be aware that irregularities in the signing of this form will result in the annulment and ineffectiveness of the same;
- to accept that, also in accordance with the provisions of EU Regulation No. 2016/679 and the Law 196/2003 as subsequently amended by Legislative Decree No. 101 of 10 August 2018 (so-called "Privacy Regulation"), the personal data indicated in this request are also processed through use of computer and telematic procedures for purposes directly related and instrumental to the distribution of the extraordinary dividend in kind

CONFIRM

under its own responsibility, for all legal purposes, the accuracy of the data provided in this form.

Best regards.

_____, _____
(Place) (Date)

Signature _____

INTERMEDIARY

(Denomination) _____

(References) Tel. _____ E-mail _____

(Stamp and Signature of the Intermediary) _____

⁽¹⁾ Mainly and not exclusively concerns companies with legal personality .